

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF OHIO

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

02/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Rhino Resource Partners LP

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 27-2377517

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

424 Lewis Hargett Circle, Suite 250
Lexington, KY 40503

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Fayette
County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.rhinolp.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor Rhino Resource Partners LP Case number (if known) _____
Name

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

2121

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☒ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☐ No
☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	See Rider 1 attached hereto.		Relationship	_____
District	_____	When	_____	Case number, if known _____

Debtor Rhino Resource Partners LP
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☒ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☒ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor Rhino Resource Partners LP
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/22/2020
MM / DD / YYYY

X /s/ Richard A. Boone
Signature of authorized representative of debtor

Title President and Chief Executive Officer

Richard A. Boone
Printed name

18. Signature of attorney

X /s/ Douglas L. Lutz
Signature of attorney for debtor

Date 07/22/2020
MM / DD / YYYY

Douglas L. Lutz
Printed name

Frost Brown Todd LLC
Firm name

3300 Great American Tower
301 East Fourth Street
Cincinnati, OH 45202
Number, Street, City, State & ZIP Code

Contact phone 513-651-6800 Email address dlutz@fbtlaw.com

0064761 OH
Bar number and State

Official Form 201A (12/15)

[If debtor is required to file periodic reports (e.g. forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

**United States Bankruptcy Court
Southern District of Ohio**

In re Rhino Resource Partners LP

Debtor(s)

Case No.

Chapter 11

**Attachment to Voluntary Petition for Non-Individuals Filing for
Bankruptcy under Chapter 11**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is 0001-34892.

2. The following financial data is the latest available information and refers to the debtor's condition on 12/31/2019.

a. Total assets \$ 194,547,000.00

b. Total debts (including debts listed in 2.c., below) \$ 158,832,000.00

c. Debt securities held by more than 500 holders:

Approximate
number of
holders:

secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u>0.00</u>	<u>0</u>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u>0.00</u>	<u>0</u>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u>0.00</u>	<u>0</u>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u>0.00</u>	<u>0</u>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u>0.00</u>	<u>0</u>

d. Number of shares of preferred stock 1,500,000 0

e. Number of shares common stock 13,078,668 0

Comments, if any:

As of June 28, 2019, the last business day of the registrant's most recently completed second fiscal quarter, the aggregate market value of the registrant's equity held by non-affiliates of the registrant was approximately \$1.3 million based on the price at which the registrant's common units were last sold on the OTCQB Marketplace on such date. As of March 20, 2020, the registrant had 13,078,668 common units, 1,143,171 subordinated units and 1,500,000 Series A preferred units outstanding.

3. Brief description of Debtor's business:

Diversified coal producing limited partnership focused on coal and energy related assets and activities.

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

Rhino Resource Partners Holdings LLC (78.35%)

Fill in this information to identify your case:

United States Bankruptcy Court for the:

Southern District of Ohio

Case number (if known) _____ Chapter 11

☐ Check if this is an amended filing

Rider 1

Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the entities listed below (collectively, the “Debtors”) filed a petition in the United States Bankruptcy Court for the Southern District of Ohio for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of Hopedale Mining LLC.

Hopedale Mining LLC	Castle Valley Mining LLC
Rhino GP LLC	Jewell Valley Mining LLC
Rhino Resource Partners LP	Rhino Services LLC
Rhino Energy LLC	Rhino Oilfield Services LLC
Rhino Trucking LLC	Rhino Technologies LLC
Rhino Exploration LLC	CAM Mining LLC
Triad Roof Support Systems LLC	Rhino Coalfield Services LLC
Springdale Land LLC	CAM-Kentucky Real Estate LLC
McClane Canyon Mining LLC	CAM-BB LLC
Rhino Northern Holdings LLC	Leesville Land LLC
CAM-Ohio Real Estate LLC	CAM Aircraft LLC
CAM-Colorado LLC	Pennyrile Energy LLC
Taylorville Mining LLC	Rhino Eastern LLC
CAM Coal Trading LLC	Rockhouse Land LLC

**United States Bankruptcy Court
Southern District of Ohio**

In re: Rhino Resource Partners LP

Debtor(s)

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure for filing in this Chapter 11 Case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
AMERIPRISE (0756) ATTN GREG WRAALSTAD OR PROXY MGR 901 3RD AVE SOUTH MINNEAPOLIS, MN 55474	COMMON UNITS	3,024	COMMON
ANDREW W COX PO BOX 637 FOLLY BEACH, SC 29439-0637	COMMON UNITS	105	COMMON
ANGELA F BROWN 905 WICKET COURT TYLER, TX 75703	COMMON UNITS	10	COMMON
ARTHUR SEESSEL III 5299 REVERE RD MEMPHIS, TN 38120	COMMON UNITS	357	COMMON
AXOS/COR CLEARING (0052) ATTN CORPORATE ACTIONS DEPT. 1200 LANDMARK CENTER, STE. 800 OMAHA, NE 68102-1916	COMMON UNITS	707	COMMON
BANK OF NEW YORK MELLON (0901) ATTN EVENT CREATION 500 GRANT STREET ROOM 151-1700 PITTSBURGH, PA 15258	COMMON UNITS	4,217	COMMON
BB&T SECURITIES (0702) ATTN JESSE W. SPROUSE OR PROXY MGR 8006 DISCOVERY DRIVE SUITE 200 RICHMOND, VA 23229	COMMON UNITS	1,220	COMMON
BMO NESBITT BURNS INC. /CDS (5043) ATTN PHUTHORN PENIKETT 250 YONGE ST., 14TH FLOOR TORONTO, ON M5B 2M8 CANADA	COMMON UNITS	10	COMMON

In re: **Rhino Resource Partners LP**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
BNP/CUST (2787) ATTN PROXY DEPARTMENT 525 WASHINGTON BLVD 9TH FLOOR JERSEY CITY, NJ 07310	COMMON UNITS	1,855	COMMON
BOFA SECURITIES, INC. (0161, 8862) ATTN EARL WEEKS OR PROXY DEPT. C/O MERRILL LYNCH CORPORATE ACTIONS 4804 DEER LAKE DR. E. JACKSONVILLE, FL 32246	COMMON UNITS	13,785	COMMON
BOYLE/MORGAN/ERB VENTURE I LP 5900 POPLAR AVENUE MEMPHIS, TN 38119	COMMON UNITS	558	COMMON
BRIAN HUGHS [ADDRESS REDACTED]	COMMON UNITS	9,091	COMMON
BRIAN T AUG [ADDRESS REDACTED]	COMMON UNITS	18	COMMON
BROWN BROTHERS HARRIMAN & CO. (0010) ATTN CORPORATE ACTIONS / VAULT 140 BROADWAY NEW YORK, NY 10005	COMMON UNITS	100	COMMON
CHARLES SCHWAB & CO., INC. (0164) ATTN CHRISTINA YOUNG OR PROXY MGR 2423 EAST LINCOLN DRIVE PHOENIX, AZ 85016-1215	COMMON UNITS	239,254	COMMON
CIBC WORLD MKTS. /CDS (5030) ATTN REED JON OR PROXY DEPT. 22 FRONT ST. W. 7TH FL TORONTO, ON M5J 2W5 CANADA	COMMON UNITS	647	COMMON
CITIBANK, N.A. (0908) ATTN SHERIDA SINANAN OR PROXY DEPT. 3801 CITIBANK CENTER B/3RD FLOOR/ZONE 12 TAMPA, FL 33610	COMMON UNITS	2,700	COMMON
COREY HEAPS 1834 S 1650 E SPANISH FORK, UT 84660-5774	COMMON UNITS	436	COMMON

In re: **Rhino Resource Partners LP**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
DAVID CULP 44 SAPPHIRE DRIVE PRINCETON JCT, NJ 08550	COMMON UNITS	4	COMMON
DAVID HANIG [ADDRESS REDACTED]	COMMON UNITS	15,167	COMMON
DENNIS HATFIELD P O BOX 329 LOUISA, KY 41230	COMMON UNITS	293	COMMON
DOUG HOLSTED [ADDRESS REDACTED]	COMMON UNITS	9,091	COMMON
DOUGLAS LAMBERT 1912 NATHANIELS CLOSE WILLIAMSBURG, VA 23185-7500	COMMON UNITS	245	COMMON
EDWARD JONES (0057) ATTN DEREK ADAMS OR PROXY DEPT. CORPORATE ACTIONS & DISTRIBUTION 12555 MANCHESTER ROAD ST. LOUIS, MO 63131	COMMON UNITS	3,531	COMMON
ERIC C LOVE 6731 LOVEDALE RD BASCOM, FL 32423-9331	COMMON UNITS	4	COMMON
ETHAN SILVERMAN 18 COLONIAL RD WHITE PLAINS, NY 10605	COMMON UNITS	6	COMMON
ETRADE/APEX (0158/0385) C/O BROADRIDGE SECURITIES PROCESSING ATTN: YASMINE CASSEUS 2 GATEWAY CENTER NEWARK, NJ 07102	COMMON UNITS	85,163	COMMON
FOLIO (FN) INVESTMENTS, INC. (0728) ATTN ASHLEY THEOBALD OR PROXY MGR 8180 GREENSBORO DRIVE 8TH FLOOR MCLEAN, VA 22102	COMMON UNITS	31	COMMON
GOLDMAN SACHS (0005) ATTN MEGHAN SULLIVAN OR PROXY DEPT 30 HUDSON STREET JERSEY CITY, NJ 07302	COMMON UNITS	10,184	COMMON

In re: **Rhino Resource Partners LP**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
GOLDMAN SACHS C/O DEPOSITORY TRUST COMPANY ATTN CENTRAL DELIVERY/REORG DEPT 570 WASHINGTON BLVD JERSEY CITY, NJ 07310	SUBORDINATED UNITS	239	SUBORDINATED
GREYHAWKE CAPITAL ADVISORS LLC 340 PEMBERWICK RD 1ST FLOOR GREENWICH, CT 06831	COMMON UNITS	1,524	COMMON
GT GLOBAL HEDGE LP ONE COMMERCE SQUARE SUITE 1900 MEMPHIS, TN 38103	COMMON UNITS	1,859	COMMON
HILLTOP SECURITIES (0279) ATTN PROXY DEPT. 1201 ELM STREET SUITE 3500 DALLAS, TX 75270	COMMON UNITS	1,630	COMMON
HSBC BANK USA, NA/CLEARING (8396) ATTN BARBARA SKELLY OR PROXY MGR 545 WASHINGTON BLVD 10TH FLOOR JERSEY CITY, NJ 07310	COMMON UNITS	970	COMMON
IAN GANZER 304 WAITMAN STREET MORGANTOWN, WV 26501	COMMON UNITS	9,091	COMMON
INTERACTIVE BROKERS (0534) ATTN KARIN MCCARTHY OR PROXY DEPT. 2 PICKWICK PLAZA, 2ND FLOOR GREENWICH, CT 06830	COMMON UNITS	8,386	COMMON
INTL FCSTONE FINANCIAL, INC. (0750) ATTN KEN SIMPSON OR PROXY MGR 2 PERIMETER PARK, SUITE 100W BIRMINGHAM, AL 35209	COMMON UNITS	200	COMMON
J.P. MORGAN/CLEARING (0352) ATTN CORPORATE ACTIONS TEAM 500 STANTON CHRISTIANA RD. NCC5 FL3 NEWARK, DE 19713	COMMON UNITS	4,532	COMMON

In re: **Rhino Resource Partners LP**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
JANNEY MONTGOMERY SCOTT INC. (0374) ATTN CORPORATE ACTIONS 1717 ARCH ST 17TH FL PHILADELPHIA, PA 19103-1675	COMMON UNITS	640	COMMON
JOSEPH E FUNK P O BOX 2540 COEBURN, VA 24230	COMMON UNITS	704	COMMON
JPMORGAN CHASE (0902) ATTN JEFF LAZARUS OR REORG MGR NY1-C094 4 METROTECH CENTER - 3RD FLOOR BROOKLYN, NY 11245	COMMON UNITS	24,615	COMMON
KIT HOWARD EX EST ROBERT HOWARD EST ROBERT HOWARD 988 5TH AVE 11TH FLOOR NEW YORK, NY 10075	SUBORDINATED UNITS	527	SUBORDINATED
LPL FINANCIAL CORPORATION (0075) ATTN CORPORATE ACTIONS 1055 LPL WAY FORT MILL, SC 29715	COMMON UNITS	3,125	COMMON
MARSCO INVESTMENT CORPORATION (0287) ATTN KAREN JACOBSEN OR PROXY MGR 101 EISENHOWER PARKWAY ROSELAND, NJ 07068	COMMON UNITS	30	COMMON
MICHAEL THOMPSON [ADDRESS REDACTED]	COMMON UNITS	18,182	COMMON
MIKAEL SALOVAARA 170 DRYDEN ROAD BERNARDSVILLE, NJ 07924	COMMON UNITS	72	COMMON
MORGAN STANLEY (0015, 0050) ATTN MS PROXY DEPARTMENT 1300 THAMES STREET WHARF BALTIMORE, MD 21231	COMMON UNITS	5,584	COMMON
NATIONAL FINANCIAL SVCS. (0226) ATTN SEAN COLE OR PROXY DEPT. NEWPORT OFFICE CENTER III 499 WASHINGTON BOULEVARD JERSEY CITY, NJ 07310	COMMON UNITS	142,805	COMMON

In re: **Rhino Resource Partners LP**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
NBCN INC. /CDS (5008) ATTN DANIEL NTAP OR PROXY MGR 1010 RUE DE LA GAUCHETIERE ST. WEST SUITE 1925 MONTREAL, QC H3B 5J2 CANADA	COMMON UNITS	10	COMMON
OPPENHEIMER & CO. INC. (0571) ATTN COLIN SANDY OR PROXY MGR 85 BROAD STREET, 4TH FLOOR NEW YORK, NY 10004	COMMON UNITS	410	COMMON
OWEN CHEEVERS PO BOX 784 GREENS FARMS, CT 06838	COMMON UNITS	19	COMMON
PAUL JACOBI 2929 MOREHOUSE HIGHWAY FAIRFIELD, CT 06824	COMMON UNITS	16	COMMON
PERSHING (0443) ATTN JOSEPH LAVARA OR PROXY DEPT. 1 PERSHING PLAZA JERSEY CITY, NJ 07399	COMMON UNITS	78,758	COMMON
PHILL CAP (8460) ATTN PROXY MGR 141 W JACKSON BLVD CBOT BUILDING, SUITE 3050 CHICAGO, IL 60604	COMMON UNITS	450	COMMON
QUESTRADE INC./CDS (5084) ATTN AL NANJI OR PROXY MGR 5650 YONGE STREET TORONTO, ON M2M 4G3 CANADA	COMMON UNITS	1,417	COMMON
RAYMOND JAMES & ASSOCIATES, INC. (0725) ATTN ROBERTA GREEN OR PROXY MGR 880 CARILION PARKWAY TOWER 2, 4TH FLOOR ST. PETERSBURG, FL 33716	COMMON UNITS	50,089	COMMON
RBC CAPITAL MARKETS CORPORATION (0235) ATTN STEVE SCHAFER OR PROXY MGR 60 S 6TH ST - P09 MINNEAPOLIS, MN 55402-1106	COMMON UNITS	1,779	COMMON

In re: **Rhino Resource Partners LP**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
RBC DOMINION /CDS (5002) ATTN PROXY MGR 2 BLOOR STREET E # 2300 TORONTO, ON M4W 1A8 CANADA	COMMON UNITS	340	COMMON
REICHER CAPITAL MGMT ONE BRIDGE STREET IRVINGTON, NY 10533	SUBORDINATED UNITS	1,030	SUBORDINATED
RHINO RESOURCE PARTNERS HOLDINGS LLC 410 PARK AVE 19TH FLR NEW YORK, NY 10022	COMMON UNITS	5,000,000	COMMON
RICHARD ADER 820 PARK AVENUE NEW YORK, NY 10021	COMMON UNITS	180	COMMON
ROBERT MICHAELSON 99 SE MIZNER BLVD APT 734 BOCA RATON, FL 33432-5046	COMMON UNITS	45	COMMON
ROBERT W. BAIRD & CO. INC. (0547) ATTN JAN SUDFELD OR PROXY MGR 777 E. WISCONSIN AVENUE 19TH FLOOR MILWAUKEE, WI 53202	COMMON UNITS	222	COMMON
ROBINHOOD SECURITIES, LLC (6769) C/O MEDIANT COMMUNICATIONS STEPHANY HERNANDEZ 100 DEMAREST DRIVE WAYNE, NJ 07470	COMMON UNITS	123	COMMON
ROYAL ENERGY RESOURCES INC 56 BROAD STREET SUITE 2 CHARLESTON, SC 29401	COMMON UNITS	14,234	COMMON
ROYAL ENERGY RESOURCES INC 56 BROAD STREET SUITE 2 CHARLESTON, SC 29401	SUBORDINATED UNITS	4,541	SUBORDINATED

In re: **Rhino Resource Partners LP**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
SCOTIA CAPITAL /CDS (5011) ATTN EVELYN PANDE OR PROXY DEPT. SCOTIA PLAZA 40 KING STREET W, 23RD FL TORONTO, ON M5H 1H1 CANADA	COMMON UNITS	53	COMMON
SEI PRIVATE TRUST COMPANY (2663) ATTN ERIC GREENE OR PROXY MGR ONE FREEDOM VALLEY DRIVE OAKS, PA 19456	COMMON UNITS	25	COMMON
STATE STREET (0997) ATTN PROXY DEPARTMENT 1776 HERITAGE DRIVE NORTH QUINCY, MA 02171	COMMON UNITS	18	COMMON
STIFEL NICOLAUS & CO. (0793) ATTN CHRIS WIEGAND OR PROXY DEPT. C/O MEDIANT COMMUNICATIONS 501 N. BROADWAY ST. LOUIS, MO 63102	COMMON UNITS	505	COMMON
TD AMERITRADE CLEARING, INC. (0188) ATTN MANDI FOSTER OR PROXY MGR 1005 AMERITRADE PLACE BELLEVUE, NE 68005	COMMON UNITS	350,571	COMMON
TD WATERHOUSE CANADA INC. /CDS (5036) ATTN YOUSUF AHMED OR PROXY MGR 77 BLOOR STREET WEST 3RD FLOOR TORONTO, ON M4Y 2T1 CANADA	COMMON UNITS	1,424	COMMON
THOMSON FAMILY LIMITED PARTNERSHIP 410 PARK AVENUE SUITE 730 NEW YORK, NY 10022	COMMON UNITS	100,000	COMMON
TRADESTATION SECURITIES (0271) ATTN CORPORATE ACTIONS 8050 SW 10TH STREET, STE 2000 PLANTATION, FL 33324	COMMON UNITS	100	COMMON

In re: **Rhino Resource Partners LP**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
U.S. BANCORP INVESTMENTS, INC. (0280) ATTN KEVIN BROWN OR PROXY MGR 60 LIVINGSTON AVE ST. PAUL, MN 55107-1419	COMMON UNITS	700	COMMON
UBS FINANCIAL SERVICES LLC (0221) ATTN PROXY DEPARTMENT - JANE FLOOD 1000 HARBOR BLVD WEEHAWKEN, NJ 07086	COMMON UNITS	1,451	COMMON
VANGUARD MARKETING CORPORATION (0062) ATTN BEN BEGUIN OR PROXY MGR 14321 N. NORTHSIGHT BOULEVARD SCOTTSDALE, AZ 85260	COMMON UNITS	13,311	COMMON
VIRTU AM (0295) ATTN JANICA BRINK OR PROXY MGR 300 VESEY STREET NEW YORK, NY 10282	COMMON UNITS	110	COMMON
VISION FINANCIAL MARKETS LLC (0595) ATTN OPS DEPT 120 LONG RIDGE ROAD, 3 NORTH STAMFORD, CT 06902	COMMON UNITS	234	COMMON
WELLS FARGO CLEARING SERVICES LLC (0141) ATTN PROXY DEPARTMENT H0006-08N 2801 MARKET STREET ST. LOUIS, MO 63103	COMMON UNITS	123,492	COMMON
WESBANCO BANK, INC. (2271) CAROLYN NELSON OR PROXY MGR C/O TRUST OPERATIONS ONE BANK PLAZA WHEELING, WV 26003	COMMON UNITS	150	COMMON
WHITNEY C KEGLEY [ADDRESS REDACTED]	COMMON UNITS	45	COMMON
WILLIAM TUORTO [ADDRESS REDACTED]	COMMON UNITS	9,091	COMMON
WURTZEL ALTERNATIVE INVESTMENT FUND LLC FUND LLC 2134 R ST NW WASHINGTON, DC 20008	SUBORDINATED UNITS	319	SUBORDINATED

In re: **Rhino Resource Partners LP**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
WURTZEL ALTERNATIVE INVESTMENT FUND LLC FUND LLC 2134 R ST NW WASHINGTON, DC 20008	SUBORDINATED UNITS	319	SUBORDINATED

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO**

In re:	§	Case No. 20-[_____]
	§	
RHINO RESOURCE PARTNERS, LP,	§	(Chapter 11)
	§	
Debtors. ¹	§	(Joint Administration Requested)
	§	

CORPORATE OWNERSHIP STATEMENT (RULES 1007 (a)(1) and 7007.1)

Pursuant to Federal Rules of Bankruptcy Procedure 1007 (a)(1) and 7007.1, the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's equity interests:

Debtor	Corporate Equity Holder(s)	Address of Corporate Equity Holder(s)	Percentage of Equity Held
Rhino Resource Partners LP	Rhino Resource Partners Holdings LLC	410 Park Ave 19 th Flr New York, NY 10022	78.35

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are: CAM Aircraft LLC (5467); CAM Coal Trading LLC (4143); CAM Mining LLC (2498); CAM-BB LLC (9097); CAM-Colorado LLC (4269); CAM-Kentucky Real Estate LLC (9089); CAM-Ohio Real Estate LLC (1859); Castle Valley Mining LLC (9495); Hopedale Mining LLC (9060); Jewell Valley Mining LLC (0270); Leesville Land LLC (7794); McClane Canyon Mining LLC (3783); Pennyrile Energy LLC (6095); Rhino Coalfield Services LLC (3924); Rhino Eastern LLC (1457); Rhino Energy LLC (6320); Rhino Exploration LLC (8863); Rhino GP LLC (8619); Rhino Northern Holdings LLC (1858); Rhino Oilfield Services LLC (8938); Rhino Resource Partners LP (7517); Rhino Services LLC (3356); Rhino Technologies LLC (0994); Rhino Trucking LLC (8773); Rockhouse Land LLC (7702); Springdale Land LLC (9816); Taylorville Mining LLC (5106); Triad Roof Support Systems LLC (1183). The address of the Debtors' corporate headquarters is 424 Lewis Hargett Circle, Suite 250, Lexington, KY 40503.

Fill in this information to identify the case:

Debtor name Rhino Resource Partners LP

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF OHIO

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 40 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration List of Equity Security Holders and Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/22/2020

☒ /s/ Richard A. Boone

Signature of individual signing on behalf of debtor

Richard A. Boone

Printed name

President and Chief Executive Officer

Position or relationship to debtor

WRITTEN CONSENT
OF THE GENERAL PARTNER OF
RHINO RESOURCE PARTNERS LP
IN LIEU OF SPECIAL MEETING

July 21, 2020

In lieu of a meeting of the general partner (the “General Partner”) of Rhino Resource Partners LP, a limited partnership formed and existing under the laws of Delaware (the “Company”), and in accordance with the Fourth Amended and Restated Agreement of Limited Partnership of the Company, the undersigned General Partner of the Company does hereby waive notice of the time, place and purpose of a meeting and consent to the adoption of the following recitals and resolutions by this written consent (this “Consent”):

WHEREAS, the General Partner of the Company has (a) regularly and carefully reviewed the materials and other information presented by the management and the advisors of the Company regarding business conditions, the Company’s operations, its current and projected financial position and other relevant information, (b) thoroughly evaluated the Company’s strategic alternatives, including a possible restructuring, (c) conferred extensively with the Company’s management and advisors regarding these matters, and (d) determined that the filing of a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) is in the best interests of the Company and its stakeholders;

NOW THEREFORE, BE IT:

RESOLVED, that in the judgment of the General Partner of the Company it is desirable and in the best interests of the Company, its creditors, and other interested parties that the Company seek relief under chapter 11 of the Bankruptcy Code;

FURTHER RESOLVED, that the Company shall be, and it hereby is, authorized to file a voluntary petition (the “Petition”) for relief under chapter 11 of the Bankruptcy Code (the “Chapter 11 Case”), in the United States Bankruptcy Court for the Southern District of Ohio or such other court as any director or officer, including the Chief Restructuring Officer, of the Company (each, an “Authorized Person”) shall determine to be appropriate (the “Bankruptcy Court”) and perform any and all such acts as are reasonable, advisable, expedient, convenient, proper or necessary to effect the foregoing, the performance of such acts to constitute conclusive evidence of the reasonableness, advisability, expedience, convenience, appropriateness or necessity thereof;

FURTHER RESOLVED, that each Authorized Person shall be, and each of them hereby is, authorized, directed and empowered, in the name and on behalf of the Company, to: (a) execute, acknowledge, deliver and verify the Petition and all other ancillary documents, and cause the Petition to be filed with the Bankruptcy Court and make or cause to be made prior to execution thereof any modifications to the Petition or ancillary documents as any such Authorized Person, in such person’s discretion, deems necessary, desirable or appropriate to carry out the intent and accomplish the purposes of these resolutions; (b) execute, acknowledge, deliver, verify and file or cause to be filed all petitions, declarations, affidavits, schedules,

statements, lists, motions, applications, notices and other papers or documents necessary, desirable or appropriate in connection with the foregoing in such form or forms as any such Authorized Person may approve; (c) execute, on behalf of each limited liability company, corporation, partnership, limited partnership or other entity for which the Company is a manager, managing member, member or other governing authority, any written consent or other written action approving, authorizing, ratifying or taking similar action with respect to all or any matters described in this Consent in a manner consistent with this Consent; and (d) take or cause to be taken any and all further actions as the Authorized Persons deem necessary, desirable or appropriate; and the actions of any Authorized Person taken pursuant to this resolution, including the execution, acknowledgment, delivery and verification of the Petition and all ancillary documents and all other petitions, declarations, affidavits, schedules, statements, lists, motions, applications, notices and other papers or documents, shall be conclusive evidence of such Authorized Person's approval and the necessity, desirability or appropriateness thereof;

FURTHER RESOLVED, that each Authorized Person shall be, and each of them hereby is, authorized, directed and empowered, in the name and on behalf of the Company, to retain: (a) Frost Brown Todd LLC; (b) Energy Ventures Analysis, Inc.; (c) Whiteford, Taylor & Preston LLP; (d) FTI Consulting, Inc.; (e) Cambio Group LLC and Thomas L. Fairfield; and (f) such additional professionals, including attorneys, accountants, financial advisors, investment bankers, actuaries, consultants, agents or brokers (together with the foregoing identified firms, the "Professionals"), in each case as in any such Authorized Person's judgment may be necessary, desirable or appropriate in connection with the Company's Chapter 11 Case and other related matters, on such terms, including appropriate retention agreements and retainers, as such Authorized Person or Authorized Persons shall approve and such Authorized Person's retention thereof to constitute conclusive evidence of such Authorized Person's approval and the necessity, desirability or appropriateness thereof;

FURTHER RESOLVED, that the law firm of Frost Brown Todd LLC and any additional conflicts, special or local counsel, if any, selected by an Authorized Person shall be, and hereby are, authorized, empowered and directed to represent and assist the Company, as debtor and debtor in possession, in connection with any chapter 11 case commenced by or against it under the Bankruptcy Code, including assisting the Company in carrying out its duties under the Bankruptcy Code and taking any and all actions as may be necessary or desirable to advance the Company's rights thereunder, including filing any pleadings and taking any other actions as may be necessary or desirable;

FURTHER RESOLVED, that Thomas L. Fairfield of Cambio Group LLC shall be, and hereby is, authorized, empowered and directed to represent and assist the Company as its Chief Restructuring Officer and Cambio Group LLC shall be, and hereby is, authorized, empowered and directed to assist the Company, in each case, in connection with any chapter 11 case commenced by or against it under the Bankruptcy Code;

FURTHER RESOLVED, that the firm of Energy Ventures Analysis, Inc. shall be, and hereby is, authorized, empowered and directed to represent and assist the Company as its financial advisor in connection with any chapter 11 case commenced by or against it under the Bankruptcy Code;

FURTHER RESOLVED, that the firm of FTI Consulting, Inc. shall be, and hereby is, authorized, empowered and directed to assist the Company in preparing schedules, reports and other matters, at the direction of the Chief Restructuring Officer, in connection with any chapter 11 case commenced by or against it under the Bankruptcy Code;

FURTHER RESOLVED, that each Authorized Person, employee and agent of the Company shall be, and each of them hereby is, authorized, directed and empowered, in the name and on behalf of the Company, to continue to operate the Company and its business in the ordinary course of business;

FURTHER RESOLVED, that in the judgment of the General Partner of the Company it is desirable and in the best interests of the Company, its creditors, and other interested parties that the Company obtain a new debtor in possession financing facility or facilities to facilitate the conduct of the Company's business as part of the Chapter 11 Case;

FURTHER RESOLVED, that the Company, as debtor and debtor in possession under chapter 11 of the Bankruptcy Code, shall be, and it hereby is, authorized to: (a) seek approval of a cash collateral and debtor in possession financing order in interim and final form (a "Financing Order") and, as permitted in accordance with the Financing Order, enter into and incur any obligations under a new debtor in possession financing facility or facilities, including use of cash collateral, and any associated documents and consummate the transactions contemplated therein (collectively, the "Financing Transactions") with Colbeck Strategic Lending Master, L.P. and Cion Investment Corporation or such other lenders and on such terms as may be approved by any one or more of the Authorized Persons, as may be reasonably necessary, desirable or appropriate for the continuing conduct of the affairs of the Company; and (b) pay all fees and expenses with respect to, incur (or guarantee, as applicable) the debt and other obligations and liabilities contemplated by, and perform fully the Company's obligations under, the Financing Order and the Financing Transactions and grant security interests in and liens upon some, all or substantially all of the Company's assets, whether now owned or hereafter acquired, in each case as may be deemed necessary, desirable or appropriate by any one or more of the Authorized Persons in connection with the Financing Transactions; and the actions of any Authorized Person taken pursuant to this resolution shall be conclusive evidence of such Authorized Person's approval and the necessity, desirability or appropriateness thereof;

FURTHER RESOLVED, that: (a) the Authorized Persons shall be, and each of them hereby is, authorized, directed and empowered, in the name and on behalf of the Company, as debtor and debtor in possession, to seek approval of the Financing Order and negotiate, execute, acknowledge, deliver and verify such certificates, instruments, guaranties, credit agreements, pledge agreements, security agreements, promissory notes, letter of credit applications, mortgages, deeds of trust, intellectual property security agreements, account control agreements, other collateral documents or security instruments, instruments, notices and any and all other agreements or documents arising in connection with the Financing Order or the Financing Transactions as any such Authorized Person may deem necessary or appropriate to facilitate the Financing Order and the Financing Transactions, in each case including any amendments, amendment and restatements, renewals, replacements, consolidations, substitutions, extensions, supplements or other modifications to the foregoing (collectively, the "Financing Documents"); (b) Financing Documents containing such provisions, terms, conditions, covenants, warranties

and representations as may be deemed necessary, desirable or appropriate by any Authorized Person are approved; and (c) the actions of any Authorized Person taken pursuant to this resolution, including the negotiation, execution, acknowledgement, delivery and verification of all such Financing Documents, shall be conclusive evidence of such Authorized Person's approval and the necessity, desirability or appropriateness thereof;

FURTHER RESOLVED, that in the judgment of the General Partner of the Company it is desirable and in the best interests of the Company, its creditors, and other interested parties that the Company sell all or substantially all of its assets as part of the Chapter 11 Case;

FURTHER RESOLVED, that the Company, as debtor and debtor in possession under chapter 11 of the Bankruptcy Code, shall be, and it hereby is, authorized to enter into an Asset Purchase Agreement with respect to the sale of substantially all of the Company's assets in substantially the form provided to the General Partner of the Company with such changes therein as may be approved by one or more of the Authorized Persons (the "Stalking Horse Bid"); and

FURTHER RESOLVED, that the Company, as debtor and debtor in possession under chapter 11 of the Bankruptcy Code, shall be, and it hereby is, authorized to: (a) seek approval of a sale order (a "Sale Order") and, as permitted in accordance with the Sale Order, enter into and incur any obligations under one or more asset purchase agreements and any associated documents and consummate the transactions contemplated including, without limitation, the Stalking Horse Bid (collectively, the "Sale Transactions"), with such purchasers and on such terms as may be approved by any one or more of the Authorized Persons, as may be reasonably necessary, desirable or appropriate for the sale of the assets of the Company; and (b) pay all fees and expenses with respect to, incur the obligations and liabilities contemplated by, and perform fully the Company's obligations under, the Sale Order and the Sale Transactions, in each case as may be deemed necessary, desirable or appropriate by any one or more of the Authorized Persons in connection with the Sale Transactions; and the actions of any Authorized Person taken pursuant to this resolution shall be conclusive evidence of such Authorized Person's approval and the necessity, desirability or appropriateness thereof;

FURTHER RESOLVED, that: (a) the Authorized Persons shall be, and each of them hereby is, authorized, directed and empowered, in the name and on behalf of the Company, as debtor and debtor in possession, to seek approval of the Sale Order and negotiate, execute, acknowledge, deliver and verify such asset purchase agreements, bills of sale, assignments of leases, assignments of contracts, permit operating agreements, certificates, instruments and any and all other agreements or documents arising in connection with the Sale Order or the Sale Transactions as any such Authorized Person may deem necessary or appropriate to facilitate the Sale Order and the Sale Transactions, in each case including any amendments, amendment and restatements, renewals, replacements, consolidations, substitutions, extensions, supplements or other modifications to the foregoing (collectively, the "Sale Documents"); (b) Sale Documents containing such provisions, terms, conditions, covenants, warranties and representations as may be deemed necessary, desirable or appropriate by any Authorized Person are approved; and (c) the actions of any Authorized Person taken pursuant to this resolution, including the negotiation, execution, acknowledgement, delivery and verification of all such Sale Documents, shall be conclusive evidence of such Authorized Person's approval and the necessity, desirability or appropriateness thereof;

FURTHER RESOLVED, that, in addition to the specific authorizations heretofore conferred upon the Authorized Persons, each Authorized Person be, and hereby is, authorized with full power of delegation, in the name and on behalf of the Company, to take or cause to be taken any and all such further actions and to execute, deliver, certify, file and/or record, or cause to be executed, delivered, certified, filed and/or recorded, and to amend, supplement or otherwise modify from time to time, and to perform, any and all such agreements, documents, certificates, instruments, statements, notices, undertakings, amendments, declarations, affidavits, complaints, applications for approvals or ruling of governmental or regulatory authorities and other writings, and to incur and to pay or direct payment of all such fees and expenses, including filing fees, as in the judgment of such Authorized Person shall be necessary, appropriate or desirable to effectuate a successful restructuring of the Company's business, including without limitation any action necessary to maintain the ordinary course operation of the Company's business, and the other purposes and intent of any and all of the foregoing resolutions adopted herein; and the actions of any Authorized Person taken pursuant to this resolution shall be conclusive evidence of such Authorized Person's approval and the necessity, desirability or appropriateness thereof;

FURTHER RESOLVED, that all acts lawfully done or actions lawfully taken by, or at the direction of, an Authorized Person, or by any of the Professionals for the Company, in connection with the Chapter 11 Case, any proceedings related thereto, any of the matters contemplated by the foregoing resolutions or any matter related thereto, be, and hereby are, adopted, ratified, confirmed and approved in all respects as the acts and deeds of the Company;

FURTHER RESOLVED, that any and all lawful acts, actions and transactions by, or at the direction of, an Authorized Person, for and on behalf and in the name of the Company, relating to any of the matters contemplated by the foregoing resolutions, including in connection with the Financing Transactions or the Sale Transactions, before the adoption of the foregoing resolutions be, and they hereby are, ratified, authorized, approved, adopted and consented to in all respects for all purposes; and

FURTHER RESOLVED, that each Authorized Person hereby is authorized and directed to certify and/or attest these resolutions to any person or entity as such Authorized Person may deem necessary or appropriate in connection with the foregoing matters; provided, however, that such certification and/or attestation shall not be required for any document, instrument or agreement to be valid and binding on the Company; and

FURTHER RESOLVED, that this Consent may be executed in any number of separate counterparts, each of which shall collectively and separately constitute one Consent and any facsimile or photocopy of the same shall constitute an original.

IN WITNESS WHEREOF, the undersigned has executed this Consent to be effective as of the date first set forth above.

RHINO GP LLC

By: Richard A. Boone
Name: Richard A. Boone
Title: President and CEO